



**TUESDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38095.07	70.75	0.19%
Nifty 50	11462.2	35.35	0.31%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	39.08	0.54
HDFCBANK	113.53	1.38
ICICIBK	11.46	1.33
INFY	10.72	0.19
TATA MOTOR	13.19	2.17
WIPRO	4.01	-0.5

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1823
DII's Eq (Provisional)	-1269
FIIs Index Future	828
FIIs Index Options	551
FIIs Stock Future	-802
FIIs Stock Options	59

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.6088
EURO	77.7827
YEN 100	61.5000
GBP	91.1184

### TOP STORY

- **Orbit Exports:** Board approved the buy-back of fully paid up equity shares for an amount upto Rs 10 crore at a price upto Rs 130 per share.
- **Vakrangee:** RBI renews the authorization issued to company for White Label ATMs
- **Aegis Logistics:** Board approved interim dividend of 50 paise on equity shares of face value of Re 1 each.
- **Reliance Communications:** The agreements dated December 28, 2017 and August 11, 2018 entered into between company, RTL, RITL (RCOM Group) and Reliance Jio respectively for sale of certain specified telecom assets have been terminated today by mutual agreement.
- **Reliance Communications:** Company made payment of Rs 458 crore to Ericsson as per Supreme Court orders - CNBC-TV18.
- **Aarti Industries:** Board approved raising of funds by way of issue of equity shares, through, a QIP.
- **Amines & Plasticizers:** ICRA assigned long term rating at BBB+ and outlook positive to company's bank loan facilities.
- **Majesco:** Company acquired insurance software business in India issued by Majesco, USA, subsidiary company.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25914.1	65.23	0.25%
NASDAQ	7714.48	25.95	0.34%
NIKKEI	21512.01	-72.49	-0.34%
HANG SENG	29386.961	-22.049	-0.07%
SGX NIFTY	11523.00	12.00	0.10%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	59.06	-0.05%
NATURAL GAS	2.838	-0.42%
GOLD	1306.6	0.39%
SILVER	15.38	0.38%
COPPER	2.916	0.24%

### WORLD EVENTS

- GBP** : Average Earnings Index 3m/y  
: Unemployment Rate
- EUR** : German ZEW Economic Sentiment

### RESULTS TODAY

NONE



## NIFTY CHART



## MARKET COMMENTARY

The Sensex, rose 70.75 points or 0.19% to 38,095.07. The index hit high of 38,369.59 and low of 37,952.10 in intraday trade.

The Nifty 50 index rose 35.35 points or 0.31% to 11,462.20. The index hit high of 11,530.15 and low of 11,412.50 in intraday trade.

Broader market ended lower. Among secondary barometers, the BSE Mid-Cap index fell 0.20%. The BSE Small-Cap index fell 0.13%.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1146 shares rose and 1537 shares fell. A total of 198 shares were unchanged.

Nifty likely to trade in the range of 11300-11650

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11468	11406	11351	11289	11524	11586	11642
USDINR	68.699	68.479	68.334	68.114	68.844	69.064	69.209



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GROVY	ASHOK	S	20,960	27.49
INTLCONV	ERISKA INVESTMENT FUND LTD	S	487,850	29.66
MANORAMA	KARAN SURESHCHANDRA MAJITHIA	S	65,400	195.87
MEHAI	MANOJ CHHAGANLAL RATHOD HUF	S	60,000	74.00
RANJEET	KESHA POOJAN SHAH	B	36,000	39.95

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DHFL	PGGM WORLD EQUITY BV	BUY	2516898	136.55
MINDPOOL	KEYUR BIPINKUMAR SHAH	BUY	24000	16.5
RCOM	INDUSIND BANK LTD CLIENT A/C	SELL	27605034	4.04
RELINFRA	PGGM WORLD EQUITY BV	BUY	1460946	135.93
SUULD	NEWEDGE VINIMAY PRIVATE LIMITED .	SELL	320000	29.9

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JETAIRWAYS, IDBI, , ADANI, RELCAPITAL, BEML, JUSTDIAL, RPOWER
- **New in ban:** BEML, JUSTDIAL, RPOWER
- **Out of ban:** RELINFRA

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	366	361	356	365	370	374
ASIAN PAINT	1435	1421	1407	1434	1448	1461
AXIS BANK	741	735	730	743	748	755
BAJAJ-AUTO	3017	2983	2949	3004	3038	3059
BAJAJ FINSV	6932	6875	6818	6915	6972	7012
BAJ FINANCE	2808	2785	2762	2810	2833	2858
BHARTIARTL	342	336	330	341	347	352
BPCL	390	385	379	388	394	397
CIPLA	533	531	529	532	534	536
COALINDIA	243	240	236	242	245	248
DRREDDY	2648	2619	2590	2645	2674	2700
EICHERMOT	22620	22418	22217	22703	22904	23189
GAIL	354	348	342	353	358	363
GRASIM	833	815	797	826	844	855
HCLTECH	1007	994	981	1017	1030	1054
HDFC	1957	1946	1935	1960	1972	1986
HDFCBANK	2225	2208	2191	2228	2245	2265
HEROMOTOCO	2752	2725	2697	2771	2798	2845
HINDALCO	201	199	197	202	204	207
HINDPETRO	267	264	260	266	270	272
HINDUNILVR	1737	1728	1718	1740	1749	1761
IBULHSGFIN	702	692	682	710	720	738
ICICIBANK	388	385	383	389	392	395
INDUSINDBK	1683	1645	1607	1673	1711	1739
INFRATEL	314	312	309	315	318	321
INFY	708	705	701	710	713	719
IOC	151	149	148	151	152	154
ITC	296	292	288	294	298	300
JSWSTEEL	287	284	281	287	290	293
KOTAKBANK	1269	1258	1247	1268	1279	1288
LT	1380	1373	1365	1384	1392	1403
M&M	686	679	673	684	690	695
MARUTI	7086	7040	6993	7094	7140	7195
NTPC	154	150	145	152	156	159
ONGC	151	150	148	151	153	154
POWERGRID	188	187	186	188	189	191
RELIANCE	1342	1331	1321	1347	1357	1372
SBIN	292	290	289	292	294	296
SUNPHARMA	466	459	451	464	471	476
TATAMOTORS	180	177	175	180	182	185
TATASTEEL	518	514	509	518	522	526
TCS	1987	1976	1965	1992	2003	2019
TECHM	788	777	766	786	797	806
TITAN	1086	1070	1054	1080	1096	1105
ULTRACEMCO	3964	3910	3857	3986	4040	4115
UPL	904	897	891	907	913	923
VEDL	174	172	170	173	175	177
WIPRO	257	255	252	257	259	262
YESBANK	250	246	242	250	254	258
ZEEL	450	444	439	454	459	469





## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAR 19, 2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAR 19, 2019

**NSE Circular:** Listing of further issue of securities (pdf)W.e.f. MAR 19, 2019

**NSE Circular:** Additional Exposure Margin on Securities under MWPL (zip )W.e.f. MAR 14, 2019

**NSE Circular :** Surrender of Membership (pdf w.e.f. MAR 19, 2019

**NSE Circular:** Rules and Byelaws of Commodity Derivatives Segment (zip)W.e.f. MAR 19, 2019

**NSE Circular:** Subscription of FFO of CPSE ETF on e-ETF (zip)w.e.f. MAR 19, 2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
STAN	7-Mar-19	Dividend
NATIONALUM	11-Mar-19	Interim Dividend
RECLTD	11-Mar-19	Interim Dividend - Rs 11 Per Share
VEDL	13-Mar-19	Interim Dividend
POWERGRID	14-Mar-19	Interim Dividend
HDFCLIFE	14-Mar-19	Interim Dividend
SUNCLAYLTD	18-Mar-19	Interim Dividend
TVSMOTOR	18-Mar-19	Interim Dividend
HUDCO	20-Mar-19	Interim Dividend
INDNIPPON	22-Mar-19	Interim Dividend
TIDEWATER	22-Mar-19	Interim Dividend
UNITEDTEA	25-Mar-19	Interim Dividend
NLCINDIA	26-Mar-19	Interim Dividend
CRISIL	28-Mar-19	Annual General Meeting / Dividend Rs - 11 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1276/\$1246 & Resistance = \$1327/\$1351.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Wall Street lifted by tech stocks; Boeing drags on Dow:** - The S&P 500 and Nasdaq extended last week's gains on Monday, lifted by technology and financial stocks, as investors waited for the Federal Reserve's policy meeting later this week for further clues on the pace of interest rate hikes.
- **Forex - Dollar Weakens While Pound Holds Gains Ahead of New Brexit Vote:** - The euro hit a two-week high against the dollar in early trading in Europe Monday, as the greenback continues to suffer from weak economic data out of the U.S. on Friday that strengthened expectations for a Federal Reserve interest rate cut later this year.
- **Oil Prices Extends Gains as Saudi Arabia, Russia Promise Increased Compliance:** - Oil prices inched higher on Monday, adding to the strong weekly rally seen last week, while Saudi Arabia and Russia promised increased compliance with their agreement to cut production. Russian energy minister Alexander Novak promised on Sunday that Moscow will become fully compliant with its agreed output cut over the coming weeks, in an apparent response to suggestions that the country had been slow to shoulder its responsibilities under its deal on output restraint with OPEC.
- **Gold Prices Hover Around \$1,300 at Start of Busy Week:** - Gold prices edged higher on Monday, as investors looked ahead to a busy week likely to be dominated by the Federal Reserve's regular policy meeting. While the U.S. central bank is not expected to take action on interest rates, investors will be watching for changes in its rhetoric and forecasts to see whether a recent spate

## TRENDS & OUTLOOK – DATE: 19-MAR- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	31275	31425	31690	31966	32254
SILVER (MAY)	35265	36900	37955	39100	40255

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	434	439	445	451	457
ZINC (MAR)	186.60	189.25	193.60	196.75	199.60
LEAD (MAR)	133.45	136.25	139.60	142.75	146.60
NICKEL(MAR)	848	866	886	914	936

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	3865	3970	4065	4190	4265
NATURAL GAS (MAR)	186	190	194	199	205

### DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, German ZEW Economic Sentiment, Factory Orders m/m.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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